

IMPACT REPORT

Founded in 1995, the Community Foundation's mission is to mobilize philanthropy by matching donors and resources with community needs for the benefit of the region.

The Foundation serves 41 cities and towns in Southeastern Massachusetts with a special focus on the communities of the Southcoast. This is *our Community*, and we are proud to be *your Foundation*.

Through *your Foundation* we work with you to support what moves you in *our Community*, and we are inspired by those who lead, work for, and volunteer at local nonprofits and who share our vision for a vibrant, healthy, and prosperous Southeastern Massachusetts.

Last year, we awarded \$2,332,300 in grants and scholarships to nearly 500 recipients. That is significant.

We want you to know how, where, and why we make philanthropic investments. And we really want to share with you the effectiveness and impact of those investments in *our Community*.

We invite you to learn more about the Community Foundation through this Impact Report.

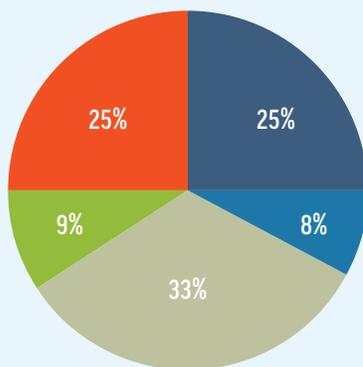
Our Community



Jenna Bergevin, a 2006 recipient of the Jacobs Family New Bedford High School Scholarship, is working as an Application Portfolio Manager at Liberty Mutual, a job that marries her passions for math and computer science. She is also giving back by mentoring young students, with a focus on girls, in the T area of STEM – Technology - both through an outreach group at Liberty Mutual and as a mentor for Girls Who Code club in Stratham, NH.

“Not only did receiving the Jacobs Scholarship allow me to focus on my studies and involvement on campus, but year after year (the Jacobs) direct impact on encouraging STEM motivates me to do the same,” Jenna said. “I’m empowered within my job and community to also help educate local youth in computer science and support them on their academic journey... My role as a mentor has been to support, expose, and encourage the students, but I have also learned and gained much more than that!”

2016 GRANTS AND SCHOLARSHIPS



Arts & Culture	\$573,072
Community and Workforce Development	\$187,916
Education	\$769,349
Environment	\$215,947
Health and Human Services	\$586,016
Total	\$2,332,300

Our Community. Your Foundation.

The Community Foundation is committed to helping donors maximize the impact of their charitable dollars in our community.

As your bank for good, the Community Foundation offers expertise in local grantmaking and scholarships. From the creation of a strategic tool to accomplish your giving goals to the outcome evaluation of a gift's effectiveness, we partner with you to make a difference.

The Community Foundation has a portfolio of over 200 charitable funds with more than \$35,000,000 in assets under management and our goal is to preserve the real value of these assets over time while investing in smart, effective, and relevant nonprofit organizations.

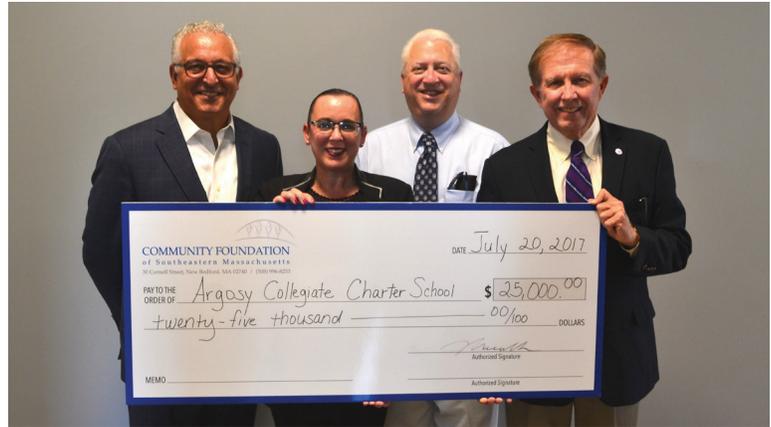
With that in mind, we take the long view in the strategic investment and distribution of our assets to ensure *your Foundation* has a permanent impact through philanthropy in *our Community*.

We're here for you, and we're here for good.

Give us a call or send us an email to find out more about creating philanthropic impact in *Our Community with Your Foundation*.

**John Vasconcellos, President, jvasconcellos@cfsema.org
Ethan Kehoe, Director of Development, ekehoe@cfsema.org**

Your Foundation



Pictured in the photo are: John Vasconcellos, President at Community Foundation of Southeastern MA, Kristen Pavao Executive Director at Argosy Collegiate Charter School, Paul Burke, Chairman of the Board at Argosy Collegiate Charter School, William R. Eccles, Jr., President & CEO at BankFive.

In 2010, BankFive established the BankFive Foundation Fund at the Community Foundation with a value today of over \$1,000,000.

"Since starting my career at BankFive, I have been proud of the bank's commitment to the community and I wanted my first act as President & CEO to expand that commitment. Our foundation serves as a vehicle for BankFive and its employees to support community services for many years to come. We chose to partner with the Community Foundation of Southeastern Massachusetts because of its strong history of recognizing organizations that serve the greatest need and being able to directly aid those groups." – William R. Eccles, Jr., BankFive President & CEO

How Does the Community Foundation Compare to Other Philanthropic Funds?

Administrative Responsibilities & Expenses			
	Donor Advised Fund at Community Foundation	Private/Family Foundation	Commercial Charitable Fund
Federal requirement for distribution of funds	None	5% annually	Same as Community Foundation
Donor designates future uses of funds	When fund is established	When the Foundation is established	Same as Community Foundation
Time length to establish	Within 24 hours	Several months	Same as Community Foundation
Anonymity	Full or partial anonymity as desired, on each grant	None – filings are public info, posted on Web	Either full or none
Incorporation, tax status, audit, filings	None – We do all administrative work	You are personally responsible for all	Same as Community Foundation
Directors, officers, insurances	None – We do all administrative work	You are personally responsible for all	Same as Community Foundation
Evaluation of applications & possible grantees	We are the experts in local grantmaking. Partner with us as much as you want in the process	You are personally responsible for all	No support services
Grantmaking, verification, reports on outcomes	We send grants, verify receipt, send you reports	You are personally responsible for all	Just send checks
Recommending a grant from your Fund	As you wish: email, letter, in person, phone, family meetings or donor groups	Your responsibility	By mail or email
Relationships with other donors	As you wish: We offer many formal and informal opportunities each year	Your responsibility	No support services
Service fees	Used to support our services to donors and community leadership initiatives	None	Used for corporate profit